

Residuary Gift – I give free of inheritance tax (x %) of the residue of my estate to the Family Forge whose registered Office is The Retreat, Cobbs Brow Lane, Newburgh WN8 7ND (Registered Charity No. 1161900), for its charitable purposes and declare that the receipt of an authorised official for the time being shall be a good discharge to my executors.(this is legal terminology which gives the person administering your estate confirmation that your gift has gone to the correct destination).
Pecuniary Gift- I give free of Inheritance Tax the sum of £x to the Family Forge whose registered office is situated at The Retreat, Cobbs Brow Lane, Newburgh WN8 7ND (registered Charity No.1161900), for its charitable purposes and declare that the receipt of an authorised official for the time being shall be a good discharge to my executors.

Tax Benefits

Leaving a legacy to a charity can benefit your estate and enable you to leave more money to your family. It can also reduce the amount of Inheritance Tax you have to pay especially if you leave at least 10% of your assets to charity. Your solicitor will be able to advise you on this.

Our Legacy Benefactors

The Family Forge will only use your legacy to further its charitable aims and if you wish the name of each benefactor can be etched on a memorial plaque.

Other Donations

Made payable to The Family Forge, The Retreat, Cobbs Brow Lane Newburgh WN8 7ND

The Family Forge- Helping to Forge Great Families
www.familyforge.org.uk

THE FAMILY FORGE

Registered Charity England and Wales
No. 1161900

The Retreat, Cobbs Brow Lane Newburgh, WN8 7ND



**Change the lives of families
in the future**

The Family Forge- Helping to Forge Great Families
www.familyforge.org.uk

The Family Forge is a new Charity (registered May 2015) established to respond to the need to strengthen family life in a world which has seen tremendous breakdown in the culture of the family.

The Family Forge seeks to enhance the practical skills and knowledge of parents in managing family life and bringing up the next generation, to help create strong, flourishing families, equipped to make a greater contribution to society.

The Family Forge aims to achieve this by providing workshops, classes and clubs for all family members as well as producing family publications on issues affecting the family and by providing family holiday accommodation for those who find it difficult to take a holiday away from home with financial and practical relief for families as the trustees see fit in exceptional circumstances.

To facilitate its learning programs, The Forge needs to establish innovative family centres with training rooms, indoor soft play facilities, outdoor climbing and sports areas with family self catering holiday accommodation. Centres which ensure a family friendly environment where parents and children are enabled to learn and develop. Centres where children especially love to be.

How you can help

Decide to leave a legacy or make a donation.
Legacies are an important source of income for charities. Many people choose to leave gifts to charities.

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The Family Forge like any new enterprise has substantial set up costs. In order to achieve our mission The Family Forge needs to raise enough capital for the provision of its first family centre and others in the future. Although the Forge will always be reliant on a predominantly volunteer workforce and will seek other sustainable sources of income, some provision will also need to be made for its operating costs.

Leaving a legacy involves making a will
Making a will ensures that your estate will go to the people you want it to, your family, friends and good causes. You can write your own will but it is best to get a solicitor to do it. If you wish to leave a legacy to the Family Forge, take this form with you. It has the necessary contact details of the charity and registered charity number. If you already have a will and you wish to leave a legacy to The Family Forge, simply add a sentence to your existing will. This addition is called a codicil, your solicitor can advise you on the wording to use.

Types of legacies

- 1: Pecuniary legacy - leaving a gift of money.
- 2: Residuary legacy – leaving any or a proportion of any undistributed assets under your will.
- 3: Specific legacy – leaving an item which is not money

Suggested Wording

We would strongly recommend that you have your will drafted by a solicitor to ensure your wishes are carried out properly but here are some examples of suggested wording you may like to use.

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